Mentor Meeting Checklist

Mentors provide faculty with personal, intellectual and career development guidance.

Use the checklist below to remain organized during the mentoring process.

MENTEE SELF-ASSESSMENT

PRE-FIRST MEETING

- 1. Exchange contact information.
- 2. Discuss best ways to communicate (phone, email, in person).
- 3. Obtain and review mentee's CV.

1. What are my goals?

2. What guidance do I seek?

3. What skills do I need to

4. How can a mentor help me

learn or improve?

with my goals?

 for first meeting.
Encourage mentee to prepare an agenda.

4. Suggest potential topics

6. Ask mentee to complete self-assessment below.

POTENTIAL TOPICS

- Identifying grants and resources
- Proposal development
- Conducting and leading a research group
- Promotion and tenure processes
- Internal and external awards
- Teaching support (Faculty Center for Teaching and Learning visits)
- Teaching, mentoring, and recruiting students
- Developing mentoring networks
- Maintaining work-life balance
- Time management

DURING FIRST MEETING

- Examine mentee self-assessment and goals.
- Discuss expectations, roles, and responsibilities of the mentoring relationship.
- Establish meeting guidelines:
 - When and where to meet
 - How to schedule meetings
 - Discuss how to communicate between meetings
 - Specify the agenda format that is preferred.
- Preference of exchanging feedback and evaluation.
- Agree on confidentiality (in accordance with <u>UCF Employee</u> <u>Code of Conduct</u>).

ONGOING DIALOGUE PROMPTS

- What were some high points and challenges since our last meeting?
- Tell me about a difficulty you have had.
- What did you do that was effective?
- What could you have done differently?
- What are examples of items we have discussed that have proven to be helpful for you?
- What surprises, unanticipated learning, challenges, positive or negative factors you have experienced?

- How have you applied what you have learned thus far?
- Is learning in desired competencies occurring?
 - If so, please explain.
 - If not, discuss how we can improve.
- What changes do you plan to make?
- Do you feel you are growing? Why or why not?
- What is working well for you in this mentoring experience?
- What can we adjust to enhance our mentoring relationship?

Faculty Excellence 6. What purpose will this mentoring relationship serve?

5. What are my levels of

expertise and skills as a

teacher and scholar?